



Barclays Bank PLC
Global Covered Bond Programme

Monthly Covered Bond Report - April 2010

Asset Coverage Test as of 01 April 10		(£)
A - Aggregate Mortgage Account Balance adjusted in accordance with the LLP Deed (please also see Note 1 below)		8,645,239,529.83
B - Cash Capital Contributions made by the Members or proceeds of Term Advances which have not been applied		-
C - Substitution Assets		-
D - Principal Receipts standing to the credit of the GIC Account excluding amounts due to be applied in accordance with the Transaction Documents (including any Capital Distributions)		-
E - Sale Proceeds standing to the credit of the Pre Maturity Liquidity Ledger		-
V - the sum of 115 per cent. of the MRCLN Principal Amount minus the amount of any collateral posted by the Seller pursuant to the MRCLN Collateral Agreement		180,599,297.95
X - zero, if the short-term rating of the Issuer is at least A-2 by S&P and the long-term rating is at least A- by Fitch and A3 by Moody's		-
Y - the sum of any Further Advances which are equal to or less than £25,000		200,403,707.06
Z - Negative Carry adjustment, zero for so long as the Total Return Swap is in place and Issuer's long-terms rating by Moody's is at least A3		-
Adjusted Aggregate Asset Amount:		
A+B+C+D+E - (V+X+Y+Z)		£8,264,236,524.82
Aggregate Principal Amount outstanding of Covered Bonds		£4,055,181,690.14
Adjusted Aggregate Asset Amount in excess of aggregate Covered Bond Principal outstanding		£4,209,054,834.68
ACT Test: Pass/Fail		Pass
Notes:		
1) Method used in calculating "A"		b
a - Arrears Adjusted True Balance less deemed Reductions		
b - Arrears Adjusted True Balance less deemed Reductions multiplied by the Asset Percentage		
2) Asset Percentage		77.30%

Mortgage Portfolio	
Number of mortgage loans in pool	77,874
Mortgage Account balance	11,255,846,656

Report Date	30 April 10
Period Start	01 March 10
Period End	31 March 10

Available receipts	
Available Revenue receipts	29,131,584.83
Available Principal receipts	145,124,468.58
Total	£174,256,053.41

Credit Ratings	
Issuer - Short Term - (Moody's, S&P, Fitch)	P-1, A-1+, F1+
Issuer - Long Term - (Moody's, S&P, Fitch)	Aa3, AA-, AA-

Issuer event of default	No
LLP Event of default	No
Interest Rate Shortfall Test	Pass
Pre-Maturity Test	Pass

Counterparties	
Security Trustee	Citicorp Trustee Company Limited
Servicer	Barclays Bank PLC
Cash Manager	Barclays Bank PLC
Covered bonds Swap provider	Barclays Bank PLC
Total Return Swap provider	Barclays Bank PLC
Account Bank	Barclays Bank PLC

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Portfolio Characteristics as of 1 April 10	
Current weighted average mortgage interest rate (by value)	2.75%
Weighted average seasoning (by value) Months	22.38
Weighted average current LTV (by value)	58.06%
Weighted average current indexed LTV (by value)	61.82%
Weighted average drawable LTV (by value)	60.60%

Additions/Repurchases	
Mortgage Accounts repurchased in relation to the period	706
Mortgage Accounts added	0

Constant Payment Rate as at 31st March			
CPR rate over the period including repurchases			
Amount	Period	Annualised	
142,686,739.98	1.25%	13.79%	
CPR rate over the period excluding repurchases			
Amount	Period	Annualised	
74,579,584.57	0.65%	7.44%	

Mortgage Account		% of Aggregate	
Repayment method	Number	Balance	Balance
Interest Only	29,971	5,612,179,828	49.86%
Repayment	47,903	5,643,666,829	50.14%
Total	77,874	11,255,846,656	100.00%

Mortgage Account		% of Aggregate	
Arrears Analysis	Number	Balance	Balance
Current	77,450	11,203,656,715	99.54%
1 - 2 mths	340	41,938,086	0.37%
2+ - 3 mths	84	10,251,855	0.09%
Total	77,874	11,255,846,656	100.00%

Mortgage Account		% of Aggregate	
Geographical Analysis	Number	Balance	Balance
East Anglia	5,928	800,788,774	7.11%
East Midlands	3,907	462,895,016	4.11%
Greater London	6,844	1,554,000,308	13.81%
North	2,550	261,977,700	2.33%
North West	6,644	767,306,177	6.82%
Northern Ireland	1,803	197,834,867	1.76%
Scotland	5,124	555,817,790	4.94%
South East	25,796	4,308,788,403	38.28%
South West	6,472	881,411,366	7.83%
Wales	3,251	333,833,158	2.97%
West Midlands	5,171	626,671,307	5.57%
Yorks And Humberside	4,384	504,521,791	4.48%
Total	77,874	11,255,846,656	100.00%

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Credit (Maximum Drawable) LTV	Mortgage Account		% of Aggregate
	Number	Balance	Balance
00% - 20.00%	3,114	160,999,764	1.43%
20.01% - 30.00%	5,232	416,765,895	3.70%
30.01% - 40.00%	8,059	803,792,900	7.14%
40.01% - 50.00%	11,448	1,378,496,163	12.25%
50.01% - 60.00%	14,575	2,199,540,963	19.54%
60.01% - 70.00%	15,647	2,629,819,315	23.36%
70.01% - 74.99%	7,322	1,286,879,593	11.43%
75.00% - 80.00%	7,785	1,472,639,453	13.08%
80.01% - 90.00%	4,692	906,912,612	8.06%
>90%	-	-	0.00%
Total	77,874	11,255,846,656	100.00%

Indexed LTV	Mortgage Account		% of Aggregate
	Number	Balance	Balance
00% - 20%	4,390	196,736,374	1.75%
20.01% - 30.00%	5,292	439,805,951	3.91%
30.01% - 40.00%	7,953	834,761,184	7.42%
40.01% - 50.00%	10,857	1,365,397,643	12.13%
50.01% - 60.00%	13,981	2,081,357,231	18.49%
60.01% - 70.00%	14,892	2,519,220,279	22.38%
70.01% - 74.99%	5,599	995,049,520	8.84%
75.00% - 80.00%	5,454	987,766,219	8.78%
80.01% - 90.00%	6,590	1,239,277,198	11.01%
> 90%	2,866	596,475,058	5.30%
Total	77,874	11,255,846,656	100.00%

Current LTV	Mortgage Account		% of Aggregate
	Number	Balance	Balance
00% - 20.00%	4,836	232,804,269	2.07%
20.01% - 30.00%	6,134	518,607,257	4.61%
30.01% - 40.00%	9,065	961,832,537	8.55%
40.01% - 50.00%	12,351	1,568,407,620	13.93%
50.01% - 60.00%	14,852	2,334,076,637	20.74%
60.01% - 70.00%	15,684	2,736,503,978	24.31%
70.01% - 74.99%	6,145	1,152,876,917	10.24%
75.00% - 80.00%	6,312	1,241,241,557	11.03%
80.01% - 90.00%	2,495	509,495,884	4.53%
>90%	-	-	0.00%
Total	77,874	11,255,846,656	100.00%