

9 MARCH 2021

COMBINED SUPPLEMENT 2/2020 TO THE BASE PROSPECTUS SECURITIES NOTES LISTED IN THE SCHEDULE



BARCLAYS BANK PLC
(Incorporated with limited liability in England and Wales)

Pursuant to the Global Structured Securities Programme

Introduction

This combined supplement dated 9 March 2021 (the "**Supplement**") is supplemental to, and must be read in conjunction with, each of the base prospectus securities notes listed in the Schedule hereto (each, a "**Base Prospectus**" and together, the "**Base Prospectuses**") as prepared by Barclays Bank PLC in its capacity as issuer (the "**Issuer**") which, together with the Issuer's Registration Document 8/2021 dated 5 March 2021 (as may be supplemented and/or replaced from time to time, the "**Registration Document 8/2021**"), constitutes a base prospectus drawn up as separate documents for the purposes of Article 8 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**") and regulations made thereunder (the "**UK Prospectus Regulation**") in respect of its Global Structured Securities Programme (the "**Programme**").

Registration Document 8/2021 may be inspected during normal business hours at the registered office of the Issuer or at <https://home.barclays/investor-relations/structured-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocument>.

This Supplement constitutes a supplement in respect of each of the Base Prospectuses for the purposes of Article 23 of the UK Prospectus Regulation. This Supplement has been approved as a supplementary prospectus by the United Kingdom Financial Conduct Authority (the "**FCA**") as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities (the "**Securities**") that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Securities.

Terms defined in the Securities Note relating to the relevant Base Prospectus shall, unless the context otherwise requires, have the same meanings when used in this Supplement. References to each Base Prospectus shall hereafter mean such Base Prospectus as supplemented by this Supplement.

The Issuer has taken all reasonable care to ensure that the information contained in each Base Prospectus, as supplemented by this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly. Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in each Base Prospectus is capable of affecting the assessment of securities issued pursuant to such Base Prospectus has arisen or been noted, as the case may be, since the publication of the relevant Base Prospectus (as supplemented at the date hereof) by the Issuer.

Purposes

The purpose of this Supplement is to update certain information on the front cover pages and in each of the "**Important Information**", "**Risk Factors**", "**Form of Final Terms**", "**Important Legal Information**" and "**General Information**" sections (as applicable) of each of the Base Prospectus 1A Securities Note, Base Prospectus 2 Securities Note and Base Prospectus 16 Securities Note in light of the replacement of the Issuer's registration

document dated 2 March 2020 (as supplemented on 29 April 2020 and 5 August 2020) with the Registration Document 8/2021.

Updates, amendments and supplements

A) Amendments to the front cover pages

The subsection entitled "*What is the Registration Document?*" on the front cover pages of each of (a) the Base Prospectus 1A Securities Note, (b) the Base Prospectus 2 Securities Note and (c) the Base Prospectus 16 Securities Note shall be amended by deleting the text inserted via the Combined Supplement 1/2020 in its entirety and replacing it with the following:

"What is the Registration Document?"

The Issuer's registration document 8/2021 dated 5 March 2021 (as may be supplemented and/or replaced from time to time, the "**Registration Document**") has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**") pursuant to the UK Prospectus Regulation. The Registration Document provides a description of the Issuer's business activities as well as certain financial information and material risks faced by the Issuer. The Registration Document and the supplements thereto are available for viewing at: <https://home.barclays/investor-relations/structured-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocument> and <https://home.barclays/investor-relations/structured-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocumentsupplement>.

B) Amendments to the section entitled "Important Information"

The section entitled "*Important Information*" on (i) pages 4 to 7 of the Base Prospectus 1A Securities Note, (ii) pages 5 to 8 of the Base Prospectus 2 Securities Note and (iii) pages 4 to 7 of the Base Prospectus 16 Securities Note, in each case, shall be amended by deleting the subsection entitled "*Ratings*" and the footnotes inserted via the Combined Supplement 1/2020 in their entirety.

C) Amendments to the section entitled "Risk Factors"

The section entitled "*Risk Factors*" on (i) pages 10 to 40 of the Base Prospectus 1A Securities Note, (ii) pages 12 to 61 of the Base Prospectus 2 Securities Note and (iii) pages 11 to 38 of the Base Prospectus 16 Securities Note, in each case, shall be amended by deleting the second paragraph following the subsection heading "*Risk Factors Relating to the Issuer and the Barclays Bank Group*" on (i) page 11 of the Base Prospectus 1A Securities Note, (ii) page 13 of the Base Prospectus 2 Securities Note and (iii) page 12 of the Base Prospectus 16 Securities Note in its entirety and replacing it with the following:

"The Issuer is a major, global financial services company and, as such, faces a variety of risks that are substantial and inherent in its businesses. These risks are described in the section '*Risk Factors*' on pages 1 to 21 of the Registration Document."

D) Amendments to the section entitled "Form of Final Terms"

The section entitled "*Form of Final Terms*" on (i) pages 199 to 264 of the Base Prospectus 1A Securities Note, (ii) pages 270 to 291 of the Base Prospectus 2 Securities Note and (iii) pages 100 to 122 of the Base Prospectus 16 Securities Note, in each case, shall be amended by deleting the first opening paragraph immediately under the securities heading which was inserted via the Combined Supplement 1/2020 on:

- (i) page 199 of the Base Prospectus 1A Securities Note in its entirety and replacing it with the following:

"This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of [the UK Prospectus Regulation] [Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union

(Withdrawal) Act 2018 (as amended) and regulations made thereunder (as amended, the "**UK Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with GSSP Base Prospectus 1A which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated [5 March 2021] [●] [as supplemented on [●],[,][and] [●]] and the Securities Note relating to the GSSP Base Prospectus 1A dated 9 December 2020 [as supplemented on 17 February 2021 [and] [●]]) for the purposes of Article 8(6) of the UK Prospectus Regulation (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to this Final Terms.";

- (ii) page 270 of the Base Prospectus 2 Securities Note in its entirety and replacing it with the following:

"This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of [the UK Prospectus Regulation] [Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended) and regulations made thereunder (as amended, the "**UK Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with GSSP Base Prospectus 2 which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated [5 March 2021] [●] [as supplemented on [●],[,][and] [●]] and the Securities Note relating to the GSSP Base Prospectus 2 dated 26 August 2020 [as supplemented on 17 February 2021 and [●]]) for the purposes of Article 8(6) of the UK Prospectus Regulation (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to this Final Terms.";

- (iii) page 100 of the Base Prospectus 16 Securities Note in its entirety and replacing it with the following:

"This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of [the UK Prospectus Regulation] [Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended) and regulations made thereunder (as amended, the "**UK Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with GSSP Base Prospectus 16 which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated [5 March 2021] [●] [as supplemented on [●],[,][and] [●]] and the Securities Note relating to the GSSP Base Prospectus 16 dated 30 June 2020 [as supplemented on 17 February 2021 and [●]]) for the purposes of Article 8(6) of the UK Prospectus Regulation (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to this Final Terms."

E) Amendments to the section entitled "Important Legal Information"

The section entitled "*Important Legal Information*" on (i) pages 283 to 289 of the Base Prospectus 1A Securities Note (ii) pages 308 to 318 of the Base Prospectus 2 Securities Note and (iii) pages 226 to 228 of the Base Prospectus 16 Securities Note, in each case in respect of each italicised legend under the sub-sub-section entitled "*Fungible issuances*" on (a) pages 284 to 289 of the Base Prospectus 1A Securities Note (b) pages 309 to 318 of the Base Prospectus 2 Securities Note and (c) pages 227 to 228 of the Base Prospectus 16 Securities Note, shall be amended by replacing the expression "including the Registration Document dated [2 March 2020] [●] [as supplemented on 29 April 2020 and 5 August 2020 [,][and] [●]]"

with the expression "including the Registration Document dated [5 March 2021] [●] [as supplemented on [●],[and] [●]]".

F) Amendments to the section entitled "General Information"

The section entitled "*General Information*" on (i) pages 290 to 293 of the Base Prospectus 1A Securities Note, (ii) pages 319 to 323 of the Base Prospectus 2 Securities Note and (iii) pages 229 to 233 of the Base Prospectus 16 Securities Note, in each case, shall be amended by deleting the subsection entitled "*Recent developments*" inserted via the Combined Supplement 1/2020 in its entirety.

To the extent that there is any inconsistency between (a) any statement in this Supplement (in relation to any Base Prospectus) and (b) any other statement in, or incorporated by reference in any Base Prospectus, the statements in (a) above shall prevail.

In accordance with Article 23 of the UK Prospectus Regulation and Rule 3.4.1 of the UK Prospectus Regulation Rules, investors who have already agreed to purchase or subscribe for securities pursuant to any Base Prospectus before this Supplement is published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. Investors may contact the relevant distributor of such securities in connection therewith should they wish to exercise such right of withdrawal. The final date of such right of withdrawal is 11 March 2021.



The date of this Supplement is 9 March 2021

SCHEDULE

LIST OF BASE PROSPECTUSES

1. GSSP Base Prospectus 1A Securities Note dated 9 December 2020 (as supplemented by the Combined Supplement 1/2020 dated 17 February 2021, the "**Base Prospectus 1A Securities Note**");
2. GSSP Base Prospectus 2 Securities Note dated 26 August 2020 (as supplemented by the Combined Supplement 1/2020 dated 17 February 2021, the "**Base Prospectus 2 Securities Note**"); and
3. GSSP Base Prospectus 16 Securities Note dated 30 June 2020 (as supplemented by the Combined Supplement 1/2020 dated 17 February 2021, the "**Base Prospectus 16 Securities Note** ").